Form (5-A)

Sr, No. 636-A
Date 20-8-2017

THE REPUBLIC OF THE UNION OF MYANMAR

Myanmar Investment Commission

ENDORSEMENT

Endorsement No. 035 /2017 Date 20st August, 2017

This endorsement is issued by the Myanmar Investment Commission according to the section 25, sub-section (d) of the Myanmar Investment Law-

(1) Name of Investor MR. TRAN NGOC CHI

(2) Citizenship VIETNAMESE

(3) Residence Address 207/ 20/ 17 NGUYEN VAN DAU STREET, WARD 11, BINH THANH DISTRICT, HO CHI MINH CITY, VIETNAM

(4) Name and Address of Principle Organization GREENFEED VIET NAM CORPORATION, NHUT CHANH COMMUNE, BEN LUC DISTRICT, LONG AN PROVINCE, VIETNAM

(5) Place of Incorporation VIETNAM

(6) Type of business MANUFACTURING AND DISTRIBUTION OF ANIMAL FEEDS

(7) Place(s) of investment Project PLOT NO. (11/A & 11/B-1), MYAY TAING BLOCK NO. (552-C), THAR DU KAN INDUSTRIAL ZONE, SHWE PYI THAR TOWNSHIP, YANGON REGION

(8) Amount of Foreign Capital US$ 5.00 MILLION

(9) Period for Foreign Capital to be brought in WITHIN 2 YEARS FROM THE DATE OF ISSUANCE OF ENDORSEMENT

(10) Total Amount of Capital (Kyat) EQUIVALENT IN KYAT OF US$ 5.00 MILLION

(11) Construction Period 1 YEAR

(12) Validity of Endorsement 50 YEARS

(13) Form of Investment WHOLLY FOREIGN OWNED

(14) Name of Company Incorporated in Myanmar GREENFEED VIETNAM COMPANY LIMITED

20.8.17

Chairman

The Myanmar Investment Commission

ပုံစံ (၅-က)

ပြည်ထောင်စုသမ္မတမြန်မာနိုင်ငံတော်
မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှုကော်မရှင်
အတည်ပြုမိန့်

အတည်ပြုမိန့်အမှတ် ၁၃၅ / ၂၀၁၇ ၂၀၁၇ ခုနှစ် ဩဂုတ်လ ၂၀ ရက်

မြန်မာနိုင်ငံ ရင်းနှီးမြှုပ်နှံမှု ကော်မရှင်သည် မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှုဥပဒေပုဒ်မ-၂၅၊ ပုဒ်မခွဲ (ဃ) အရ ဤအတည်ပြုမိန့်ကိုထုတ်ပေးလိုက်သည် -

(၁) ရင်းနှီးမြှုပ်နှံသူအမည် MR. TRAN NGOC CHI

(၂) နိုင်ငံသား VIETNAMESE

(၃) နေရပ်လိပ်စာ 207/ 20/ 17 NGUYEN VAN DAU STREET, WARD 11, BINH THANH DISTRICT, HO CHI MINH CITY, VIETNAM

(၄) ပင်မအဖွဲ့အစည်းအမည်နှင့်လိပ်စာ GREENFEED VIET NAM CORPORATION, NHUT CHANH COMMUNE, BEN LUC DISTRICT, LONG AN PROVINCE, VIETNAM

(၅) ဖွဲ့စည်းရာအရပ် VIETNAM

(၆) ရင်းနှီးမြှုပ်နှံသည့်လုပ်ငန်းအမျိုးအစား တိရစ္ဆာန်အစားအစာ ထုတ်လုပ်ခြင်းနှင့် ဖြန့်ဖြူးခြင်း လုပ်ငန်း

(၇) ရင်းနှီးမြှုပ်နှံသည့်အရပ်ဒေသ(များ) မြေကွက်အမှတ် (၁၁/A နှင့် ၁၁/B-၁)၊ မြေတိုင်းရပ်ကွက်အမှတ် (၅၅၂-C)၊ သာဓုကန်စက်မှုဇုန်၊ ရွှေပြည်သာမြို့နယ်၊ ရန်ကုန်တိုင်း ဒေသကြီး

(၈) နိုင်ငံခြားမတည်ငွေရင်း ပမာဏ အမေရိကန်ဒေါ်လာ ၅.၀၀ သန်း

(၉) နိုင်ငံခြားမတည်ငွေရင်းယူဆောင်လာရမည့်ကာလ အတည်ပြုမိန့်ရရှိသည့် နေ့မှ ၂ နှစ် အတွင်း

(၁၀) စုစုပေါင်း မတည်ငွေရင်းပမာဏ(ကျပ်) အမေရိကန်ဒေါ်လာ ၅.၀၀ သန်းနှင့် ညီမျှသော မြန်မာကျပ်ငွေ

(၁၁) တည်ဆောက်မှု/ပြင်ဆင်မှုကာလ ၁ နှစ်

(၁၂) အတည်ပြုမိန့်သက်တမ်း ၅၀ နှစ်

(၁၃) ရင်းနှီးမြှုပ်နှံမှုပုံစံ ရာခိုင်နှုန်းပြည့် နိုင်ငံခြားရင်းနှီးမြှုပ်နှံမှု

(၁၄) မြန်မာနိုင်ငံတွင် ဖွဲ့စည်းမည့် ကုမ္ပဏီအမည် GREENFEED VIETNAM COMPANY LIMITED

20.8.17

ဥက္ကဋ္ဌ

မြန်မာနိုင်ငံရင်းနှီးမြှုပ်နှံမှုကော်မရှင်

Republic of the Union of Myanmar ★ Myanmar Investment Commission
Sr, No. 636-A
Date. 20-8-2017

THE REPUBLIC OF THE UNION OF MYANMAR
MYANMAR INVESTMENT COMMISSION
No.1, Thitsar Road, Yankin Township, Yangon

Tel: 01- 658127
Fax: 01- 658136

Our ref: MIC-2/E-008/2017(636-A)
Date : 20st August 2017

Subject: **Decision of the Myanmar Investment Commission on the Endorsement for manufacturing and distribution of animal feeds under the name of GreenFeed Vietnam Company Limited**

Reference: GreenFeed Vietnam Company Limited's Letter dated (14-7-2017)

1. The Myanmar Investment Commission, at its meeting (11/2017) held on (7-8-2017) approved the Endorsement for investment in manufacturing and distribution of animal feeds under the name of GreenFeed Vietnam Company Limited submitted by GreenFeed Viet Nam Corporation (99.9996%) and Mr. Tran Ngoc Chi (0.0004%) from Vietnam as a wholly foreign owned in accordance with the Myanmar Investment Law and Rules.

2. The terms and conditions of the Endorsement are stated in the following paragraphs:

(a) The term of the Endorsed project shall be initial fifty (50) years commencing from the date of the issuance of the Endorsement by the Myanmar Investment Commission and extendable for two times for ten (10) years respectively subject to the approval of the Myanmar Investment Commission.

(b) The term of the Lease Agreement for land and building shall be initial ten (10) years commencing from the date of signing of the Lease Agreement between U Kyauk Gyi Kyon @ U Kyaw Myint and Daw Ai Ain @ Daw Tin Tin Maw (Lessor) and GreenFeed Vietnam Company Limited (Lessee) and extendable for two times for five (5) years respectively by mutual agreement between the

Lessor and the Lessee subject to the approval of the Myanmar Investment Commission.

(c) The annual rent for the land and building shall be Kyat 345,994,104 (Kyat three hundred and forty-five million, nine hundred and ninety-four thousand and one hundred and four only) calculated at the rate of Kyat 28,499 per square meter per year for the land measuring 12,140.57 square meters (3 acres).

(d) GreenFeed Vietnam Company Limited, which has obtained this Endorsement for enjoyment of exemptions and tax reliefs under sections 75, 77 and 78 of the Chapter XVIII of Myanmar Investment Law may submit the application form.

(e) GreenFeed Vietnam Company Limited shall use its best efforts to achieve a timely realization of the work stated in the Endorsement application.

(f) GreenFeed Vietnam Company Limited shall obey and respect the responsibilities of investors under section 65 of Myanmar Investment Law and Chapter XX of Myanmar Investment Rules.

(g) GreenFeed Vietnam Company Limited shall carry out prevention, mitigation and monitoring of significant environmental impacts according to the type of investment activities in accordance with the relevant laws, rules, regulations and procedures.

(h) GreenFeed Vietnam Company Limited shall submit to the Commission any transfer of shares or transfer of the business to any person during the investment period in accordance with section 72 of Myanmar Investment Law and rule 191 of Myanmar Investment Rules.

(i) GreenFeed Vietnam Company Limited which has benefitted from the Endorsement or exemptions and tax reliefs shall submit an

annual report in the prescribed form to the Commission within three (3) months of the end of the financial year in accordance with rule 196 of Myanmar Investment Rules and shall publish a summary of the report on its website or the Commission's website.

(j) GreenFeed Vietnam Company Limited must, during the operation period under the endorsement of the Commission, submit its operating report quarterly in the prescribed form in accordance with rule 197 of Myanmar Investment Rules.

3. GreenFeed Vietnam Company Limited shall submit five (5) copies of all approvals, licences, permits and similar authorizations relevant to the initial implementation of the investment and the Land and Building Lease Agreement between GreenFeed Vietnam Company Limited and U Kyauk Gyi Kyon @ U Kyaw Myint and Daw Ai Ain @ Daw Tin Tin Maw, to the Commission.

20.8.17

(Kyaw Win)

Chairman

GreenFeed Vietnam Company Limited

cc: 1. Office of the Union Government of the Republic of the Union of Myanmar
2. Ministry of Home Affairs
3. Ministry of Agriculture, Livestock and Irrigation
4. Ministry of Natural Resources and Environmental Conservation
5. Ministry of Labour, Immigration and Population
6. Ministry of Industry
7. Ministry of Commerce
8. Ministry of Planning and Finance
9. Yangon Region Investment Committee
10. Office of the Yangon Region Government

11. Director General, Livestock, Breeding and Veterinary Department
12. Director General, Environmental Conservation Department
13. Director General, Directorate of Labour
14. Director General, Department of Immigration
15. Director General, Directorate of Industrial Supervision and Inspection
16. Director General, Directorate of Trade
17. Director General, Internal Revenue Department
18. Director General, Customs Department
19. Director General, Directorate of Investment and Company Administration
20. Director General, National Archives Department
21. Yangon Region Office, Directorate of Investment and Company Administration